

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

08/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,401.77	0.3	7.3	21.4	20.6	3.3	2.9	1.82%
MSCI Emerging Markets Index	1,068.26	0.1	4.3	15.4	15.0	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	520.15	0.3	2.6	11.0	12.8	1.5	1.8	3.94%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	503.62	0.0	(5.2)	9.9	14.3	1.5	1.7	4.80%
Muscat Stock Exchange MSX 30 Index	4,768.20	(0.2)	5.6	12.4	11.8	0.9	0.8	5.56%
Tadawul All Share Index	12,428.49	0.6	3.9	22.4	22.2	2.6	2.3	3.23%
Dubai Financial Market General Index	4,176.79	0.5	2.9	8.1	12.1	1.3	1.0	5.75%
FTSE ADX GENERAL INDEX	9,096.95	0.3	(5.0)	18.2	21.0	2.7	2.2	2.17%
Qatar Exchange Index	9,632.34	0.1	(11.1)	10.8	13.6	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,027.66	0.2	2.8	7.9	11.4	0.8	0.9	8.29%
Boursa Kuwait All Share Price Return Ir	7,059.16	0.5	3.5	15.9	20.1	1.4	1.5	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	552.59	0.3	4.5	17.1	16.8	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	677.07	0.1	5.5	17.0	16.6	1.6	1.6	0.00%
Nikkei 225	38,202.37	(1.6)	14.2	27.7	25.1	2.2	1.9	1.65%
S&P/ASX 200	7,804.49	0.1	2.8	19.7	19.0	2.3	2.2	3.74%
Hang Seng Index	18,313.86	(0.9)	7.4	10.4	11.1	1.1	1.1	3.86%
NSE Nifty 50 Index	22,301.95	(0.0)	2.6	23.3	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.40	1.2	7.3	15.5	16.4	2.1	1.9	3.13%
MSCI Emerging Markets Europe Index	132.85	0.4	13.2	7.5	6.9	1.3	1.0	3.85%
FTSE 100 Index	8,352.33	0.5	8.0	14.7	14.4	1.9	1.7	3.63%
Deutsche Boerse AG German Stock Inc	18,531.88	0.6	10.6	15.4	15.7	1.7	1.6	2.86%
CAC 40	8,153.79	1.0	8.1	14.0	16.7	2.0	1.8	2.92%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,140.57	0.1	8.3	24.9	22.8	4.5	3.9	1.43%
S&P 500 INDEX	5,187.70	0.1	8.8	24.8	22.6	4.7	4.1	1.38%
Dow Jones Industrial Average	38,884.26	0.1	3.2	22.8	20.0	5.1	4.5	1.87%
NASDAQ Composite Index	16,332.56	(0.1)	8.8	39.0	36.9	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.74	0.1	7.9	-30%	153%
Gold Spot \$/Oz	2,310.72	-0.1	12.0	-3%	120%
BRENT CRUDE FUTR Jul24	82.04	-1.3	7.3	-10%	82%
Generic 1st'OQA' Future	82.85	-1.0	8.5	-34%	349%
LME COPPER 3MO (\$)	10,029.50	1.2	17.2	-6%	132%
SILVER SPOT \$/OZ	27.17	-0.3	14.2	-7%	127%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,768.20							
Change	-10.39	-0.22%						
Previous Close	4,778.59		Financial Sector	7,710.78	7,707.29	0.05%	-0.67%	4.30%
Open	4,778.59		Industry Sector	5,886.94	5,882.32	0.08%	0.52%	7.52%
Day's High	4,779.05		Services Sector	1,816.66	1,824.93	-0.45%	-0.93%	16.04%
Day's Low	4,768.20		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.63%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,428.49		Tadawul Banks	11,733.76	11,818.40	-0.72%	-0.37%	-1.42%
Change	70.50	0.57%	Tadawul Energy	5,657.60	5,659.33	-0.03%	-0.08%	-0.56%
Previous Close	12,357.99		Tadawul Utilities	15,073.27	13,958.36	7.99%	6.92%	8.02%
Open	12,363.10		Tadawul Telecom	7,601.20	7,575.29	0.34%	0.45%	-0.22%
Day's High	12,443.46		Tadawul Insurance	12,015.74	11,917.32	0.83%	7.60%	11.74%
Day's Low	12,358.72		Tadawul Retailing	8,219.31	8,237.30	-0.22%	-0.45%	0.04%
YTD Change	3.85%		Tadawul Food & Beverages	6,283.00	6,266.04	0.27%	0.00%	-1.07%
Volume Mn	312,831.50		Tadawul Media	31,218.67	30,542.23	2.21%	1.54%	1.96%
Value Traded Mn	7,039.36		Tadawul Materials	6,247.93	6,226.11	0.35%	-0.86%	-2.04%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,548.07	12,509.99	0.30%	1.76%	4.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ACWA POWER CO	439.6	9.75%	ENMA AL-RAWABI COMPANY	20.32	-4.96%	BATIC INVESTMENTS	3.52	10611.91
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	CO FOR COOPERATIVE INSURANCE	158.60	-3.88%	FITAIHI HOLDING GR	4.32	8004.82
AL RAJHI CO FOR CO-OPERATIVE	161.4	7.62%	SAUDI PARTS CENTER CO	60.00	-3.23%	ELECTRICAL INDUSTR	5.72	6993.07
MEDITERRANEAN & GULF INSURAN	34.1	6.07%	NAHDI MEDICAL CO	134.00	-2.34%	SAUDI ARABIAN OIL C	29.95	6736.87
GROUP FIVE PIPE SAUDI LTD	40	5.26%	SHL FINANCE CO	16.02	-1.84%	TOURISM ENTERPRIS	0.91	6024.45

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,176.79							
Change	20.50	0.49%						
Previous Close	4,156.29		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,157.14		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,185.19		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,157.14		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.03		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	105,406.75		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	230.37		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	1.88	1.62%	DUBAI ISLAMIC INSURANCE CO	0.393	-4.15%	UNION PROPERTIES F	0.44	25,794.66
EMAAR PROPERTIES PJSC	8.12	1.50%	ARAMEX PJSC	2.51	-2.33%	AJMAN BANK PJSC	1.88	11,240.72
DUBAI FINANCIAL MARKET PJSC	1.37	1.48%	COMMERCIAL BANK OF DUBAI	6.49	-1.52%	DEYAAR DEVELOPME	0.75	6,928.64
EMAAR DEVELOPMENT PJSC	8.33	1.46%	AMLAK FINANCE	0.777	-0.38%	TAKAFUL EMARAT IN	0.55	6,280.72
DUBAI INVESTMENTS PJSC	2.2	1.38%	AL FIRDOUS HOLDINGS PJSC	0.331	-0.30%	EMAAR PROPERTIES I	8.12	5,408.69

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,096.95							
Change	25.21	0.28%						
Previous Close	9,071.74		Financial	16,100.97	16,078.72	0.14%	0.41%	0.58%
Open	9,071.74		Telecommunication	4,130.39	4,026.88	2.57%	2.38%	-2.36%
			Consumer Services	11,123.10	11,241.10	-1.05%	-2.41%	-3.79%
Day's High	9,100.69		Basic Material	4,849.78	4,849.78	0.00%	-0.07%	1.04%
Day's Low	9,061.92		Industrials	2,742.37	2,742.10	0.01%	1.15%	-1.13%
YTD Change	-5.02%		Utilities	11,601.19	11,680.65	-0.68%	6.18%	4.66%
			Energy	1,946.50	1,942.04	0.23%	0.48%	-0.32%
Volume Mn	250,771.35		Health Care	2,954.49	2,977.83	-0.78%	-0.85%	0.51%
Value Traded Mn	877.08		Real Estate	8,871.30	8,907.10	-0.40%	1.50%	5.96%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.1	7.84%	RAS AL KHAIMA POULTRY	1.38	-8.00%	ESHRAQ INVESTMEN	0.36	56617.52
GULF CEMENT CO	0.4	4.17%	ABU DHABI NATIONAL TAKAFUL C	4.7	-6.00%	MULTIPLY GROUP	2.32	22404.12
BANK OF SHARIAH	0.51	2.00%	NATIONAL BANK OF RAS AL-KHAI	5.1	-2.86%	MANAZEL REAL ESTA	0.36	11934.42
SHARJAH ISLAMIC BANK	2.26	1.80%	EASY LEASE MOTOR CYCLE PRJSC	29.98	-2.03%	DANA GAS	0.69	11516.32
ESHRAQ INVESTMENTS PJSC	0.363	1.68%	WAHA CAPITAL PJSC	1.47	-2.00%	ABU DHABI NATIONA	0.62	7937.49

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,632.34							
Change	13.77	0.14%						
Previous Close	9618.57		Total Return	21,662.60	21,634.09	0.13%	0.21%	-0.98%
Open	9618.57		Rayan Islamic	4,605.79	4,600.46	0.12%	0.13%	-1.28%
Day's High	9641.23		All Share	3,382.52	3,376.51	0.18%	0.31%	-0.78%
Day's Low	9584.82		Banks & Finance	4,033.44	4,008.83	0.61%	0.90%	-0.26%
YTD Change	-0.110639		Industrials	3,980.47	3,997.11	-0.42%	-1.64%	-2.62%
Volume Mn	218.088		Transportation	4,863.58	4,898.66	-0.72%	0.26%	-1.34%
Value Traded Mn	582.5373		Real Estate	1,648.38	1,598.85	3.10%	6.05%	5.97%
Traded / Listed Stocks	20	51	Insurance	2,356.38	2,386.54	-1.26%	-0.54%	-2.25%
			Telecommunications	1,577.58	1,578.93	-0.09%	0.11%	-1.26%
			Consumer Goods	7,274.41	7,316.65	-0.58%	-0.08%	-0.38%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	4.48	8.31%	QATAR GENERAL INSURANCE & RE	1.07	-4.46%	QATAR GERMAN CO I	1.85	31632.76
QATAR GERMAN CO FOR MEDICAL	1.85	8.13%	ZAD HOLDING CO	12.99	-2.55%	UNITED DEVELOPMEI	1.22	24168.91
UNITED DEVELOPMENT CO	1.22	6.75%	QATAR INSURANCE CO	2.17	-1.81%	QATAR ALUMINUM M	1.36	21097.08
QATAR ISLAMIC INSURANCE GROU	8.60	4.88%	QATAR NAVIGATION	10.37	-1.71%	BALADNA	1.33	17346.27
WIDAM FOOD CO	2.34	3.18%	QATAR & OMAN INVESTMENT CO	0.87	-1.48%	MASRAF AL RAYAN	2.41	11346.07

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,027.66							
Change	3.89	0.19%						
Previous Close	2,023.77		MSCI Bahrain	154.98	155.51	-0.34%	-1.44%	-1.62%
Open	2,026.64		MSCI Bahrain Domestic Islamic	58.78	59.10	-0.55%	-2.25%	-2.43%
Day's High	2029.240		MSCI Bahrain Net TR USD	418.01	419.44	-0.34%	-1.44%	-1.62%
Day's Low	2026.640							
YTD Change	2.85%							
Volume Mn	1,117.17							
Value Traded Mn	0.516							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.31	1.64%	ESTERAD INVESTMENT CO B.S.C.	0.20	-0.49%	BBK BSC	0.51	454.70
NATIONAL BANK OF BAHRAIN BSC	0.55	0.92%	-	-	-	AL SALAM BANK BSC	0.20	170.49
AL SALAM BANK BSC	0.20	0.49%	-	-	-	BAHRAIN ISLAMIC BA	0.07	50.00
BBK BSC	0.51	0.20%	-	-	-	ITHMAAR HOLDING E	0.04	43.46
-	-	-	-	-	-	ARAB BANKING CORP	0.31	42.70

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,059.16							
Change	32.76	0.47%	Industrials	756.93	755.27	0.22%	-1.48%	-16.63%
Previous Close	7,026.40		Banks	1,729.74	1,722.56	0.42%	-0.06%	4.99%
Open	7,026.96		Consumer Service	846.63	840.13	0.77%	1.65%	28.55%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,059.38		Real Estate	1,303.25	1,284.63	1.45%	1.36%	7.45%
Day's Low	6,999.61		Financial Services	1,345.56	1,342.09	0.26%	0.92%	11.00%
YTD Change	3.55%		Telecom	1,044.75	1,044.38	0.04%	0.10%	-5.46%
			Health Care	475.04	475.04	0.00%	-2.51%	-1.47%
Volume Mn	0.30		Insurance	2,475.97	2,494.96	-0.76%	-0.45%	7.99%
Value Traded Mn	53.21		Basic Materials	833.11	843.69	-1.25%	-2.51%	11.69%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KFIC INVEST KSCP	83.00	12.01%	UNICAP INVESTMENT AND FINANC	153.00	-14.53%	UNICAP INVESTMENT	153.00	28328.70
A'AYAN REAL ESTATE CO SAK	87.60	8.15%	REAL ESTATE TRADE CENTERS CO	44.00	-6.38%	A'AYAN REAL ESTATE	87.60	19246.26
AL-DEERA HOLDING CO	400.00	8.11%	SOOR FUEL MARKETING CO KSC	133.00	-6.34%	KUWAIT FINANCE HO	727.00	15790.24
AL MASAKEN INTL REAL ESTATE	28.00	7.69%	KUWAIT & MIDDLE EAST FIN INV	80.00	-5.88%	MENA REAL ESTATE C	58.50	15728.81
KUWAIT & GULF LINK TRANSPORT	41.30	5.90%	KAMCO INVESTMENT	94.00	-5.81%	BAYAN INVESTMENT	53.10	15086.82

Source: FSC